



PRIVACY POLICY

The Financial Services Modernization Act of 1999 requires that financial institutions disclose their privacy policy to individual clients who obtain a financial service for personal, family or household purposes.

Privacy Principles

As a fiduciary, maintaining our clients' trust and confidence is our highest priority at Byrne & Company Wealth Management, LLC. Our business involves the receipt and collection of personal and confidential information. We are committed to maintaining the privacy and security of that personal information, including protecting it from unauthorized use.

Collection of Information

Nonpublic personal information we may have is either provided by our clients or obtained with their authorization.

Security Procedures to Protect Information

Nonpublic personal information is available only to those employees who need to know that information to provide appropriate services and for appropriate use in the firm's internal operations (billing, client service requests, etc.). We maintain physical, electronic, and procedural safeguards that comply with federal regulations to protect all nonpublic personal information. We do not disclose nonpublic personal information about our clients or former clients to anyone, except as permitted by law or with client consent.

Questions?

Our privacy policy was created to respect the privacy preferences of our clients and prospective clients. If you have additional questions or comments about our privacy policy, please call us at 360.338.0645. We can also be reached via email at Info@ByrneAndCoWealth.com.